August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: SEMITEC CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6626
URL: http://www.semitec.co.jp/
Representative: Daisuke Ishizuka, President & Chief Executive Officer
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Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	6,905	10.5	1,178	21.1	1,223	34.9	946	10.5
June 30, 2025	6,247	(2.2)	972	(8.6)	906	(24.0)	856	6.7

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,280 million [698.1%]
For the three months ended June 30, 2025: ¥160 million [(91.1)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	98.67	—
June 30, 2025	80.67	—

Note: Diluted net income per share for the nine-month period is not presented, as there are no potential dilutive shares

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	31,188	24,683	79.1	2,572.27
March 31, 2026	30,819	23,854	77.4	2,485.87

Reference: Equity
As of June 30, 2026: ¥24,683 million
As of March 31, 2026: ¥23,854 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	—	0.00	—	47.00	47.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		0.00	—	56.00	56.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earning per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30,2026	12,630	(0.5)	1,600	(16.4)	1,510	(15.9)	1,070	(26.6)	111.50
Fiscal year ending March 31, 2027	24,890	(2.2)	2,950	(16.5)	2,890	(19.9)	2,050	(23.7)	213.63

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (SEMITEC ELECTRONICS de Mexico, S.A. de C.V.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	11,371,600 shares
As of March 31, 2026	11,371,600 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,775,629 shares
As of March 31, 2026	1,775,629 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	9,595,971 shares
Three months ended June 30, 2025	10,617,333 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)
The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	9,619,214	9,311,716
Notes and accounts receivable - trade, and contract assets	4,359,954	4,873,434
Electronically recorded monetary claims - operating	448,662	408,198
Merchandise and finished goods	2,623,281	2,796,181
Work in process	1,095,676	916,522
Raw materials and supplies	1,830,906	1,778,684
Other	1,383,480	1,384,384
Allowance for doubtful accounts	(57,102)	(58,423)
Total current assets	21,304,071	21,410,699
Non-current assets		
Property, plant and equipment		
Buildings and structures	4,384,296	4,396,651
Accumulated depreciation	(2,502,760)	(2,528,964)
Buildings and structures, net	1,881,535	1,867,687
Machinery, equipment and vehicles	10,304,190	10,802,501
Accumulated depreciation	(6,247,011)	(6,431,532)
Machinery, equipment and vehicles, net	4,057,179	4,370,969
Land	836,898	837,062
Construction in progress	166,371	151,306
Right-of-use assets	1,913,554	1,932,846
Accumulated depreciation	(971,164)	(1,022,516)
Right-of-use assets, net	942,389	910,330
Other	1,819,634	1,857,661
Accumulated depreciation	(1,359,042)	(1,404,587)
Other, net	460,591	453,074
Total property, plant and equipment	8,344,965	8,590,429
Intangible assets		
Software	30,378	39,813
Other	2,213	2,197
Total intangible assets	32,592	42,011
Investments and other assets		
Investment securities	664,877	677,028
Deferred tax assets	96,417	92,362
Other	376,238	376,357
Total investments and other assets	1,137,533	1,145,748
Total non-current assets	9,515,091	9,778,189
Total assets	30,819,163	31,188,889

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,217,618	1,417,245
Electronically recorded obligations - operating	144,132	9,247
Current portion of long-term borrowings	433,268	383,264
Lease liabilities	335,031	348,720
Income taxes payable	231,511	223,752
Other	2,100,867	1,667,414
Total current liabilities	4,462,428	4,049,643
Non-current liabilities		
Long-term borrowings	380,000	320,000
Lease liabilities	1,122,616	1,072,050
Deferred tax liabilities	718,937	783,611
Retirement benefit liability	269,147	268,506
Other	11,618	11,628
Total non-current liabilities	2,502,319	2,455,797
Total liabilities	6,964,747	6,505,440
Net assets		
Shareholders' equity		
Share capital	773,027	773,027
Capital surplus	653,495	653,495
Retained earnings	22,344,293	22,840,174
Treasury shares	(3,801,334)	(3,801,334)
Total shareholders' equity	19,969,482	20,465,362
Accumulated other comprehensive income		
Foreign currency translation adjustment	3,886,338	4,219,139
Remeasurements of defined benefit plans	(1,405)	(1,053)
Total accumulated other comprehensive income	3,884,933	4,218,085
Total net assets	23,854,415	24,683,448
Total liabilities and net assets	30,819,163	31,188,889

(2)Consolidated Statements of Income and Comprehensive Income

Consolidated Statements of Income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	6,247,657	6,905,320
Cost of sales	3,848,271	4,310,213
Gross profit	2,399,385	2,595,106
Selling, general and administrative expenses		
Salaries	376,135	409,373
Bonuses	67,964	52,472
Legal welfare expenses	80,009	72,347
Welfare expenses	22,446	28,211
Retirement benefit expenses	20,473	30,687
Remuneration for directors (and other officers)	65,532	62,500
Other salaries	8,582	8,265
Research and development expenses	277,714	243,946
Other	507,916	508,763
Total selling, general and administrative expenses	1,426,775	1,416,567
Operating profit	972,610	1,178,539
Non-operating income		
Interest income	8,964	13,327
Foreign exchange gains	-	1,141
Gain on sale of scraps	17,975	42,686
Miscellaneous income	8,143	9,584
Total non-operating income	35,083	66,741
Non-operating expenses		
Interest expenses	16,470	16,148
Foreign exchange losses	77,664	-
Miscellaneous losses	6,648	5,189
Total non-operating expenses	100,783	21,337
Ordinary profit	906,910	1,223,942
Extraordinary income		
Gain on sales of investments in capital of subsidiaries and associates	187,220	-
Total extraordinary income	187,220	-
Profit before income taxes	1,094,130	1,223,942
Income taxes - current	280,065	196,536
Income taxes - deferred	(42,439)	80,515
Total income taxes	237,626	277,051
Profit	856,504	946,891
Profit attributable to owners of parent	856,504	946,891

Consolidated Statements of Comprehensive Income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	856,504	946,891
Other comprehensive income		
Foreign currency translation adjustment	(693,169)	332,801
Remeasurements of defined benefit plans, net of tax	(2,952)	351
Total other comprehensive income	(696,122)	333,152
Comprehensive income	160,381	1,280,043
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	160,381	1,280,043