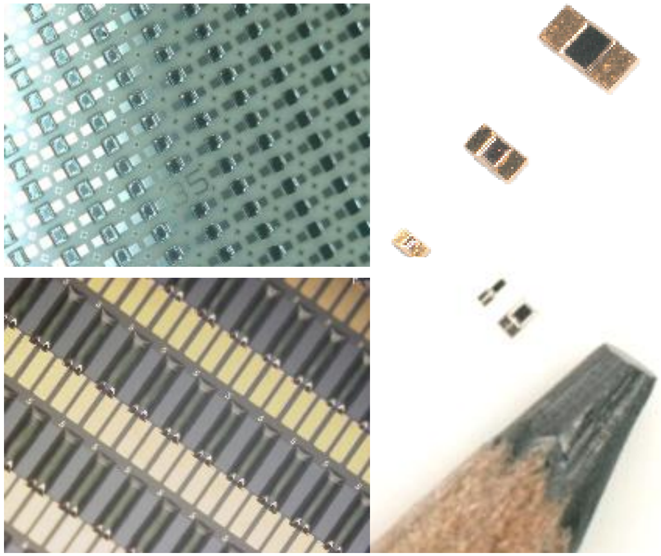
August 7, 2026

SEMITEC

TSE code: 6626

SEMITEC Corporation

Summary of financial Results for the Three Months Ended June 30, 2026



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Note:
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1. First Quarter Cumulative Results for FY2027

Increase in both Sales and Profit YoY

【Sales】 Increase due to expanded demand from Automotive and Home Appliances and Housing Facility

【Operating profit】 Increase despite higher raw material costs, driven by the impact of increased sales & favorable FX

【Ordinary profit】 Increased due to higher operating profit and the depreciation of the Japanese yen (a FX loss was recorded in FY26/3 Q1)

(Unit: million yen)

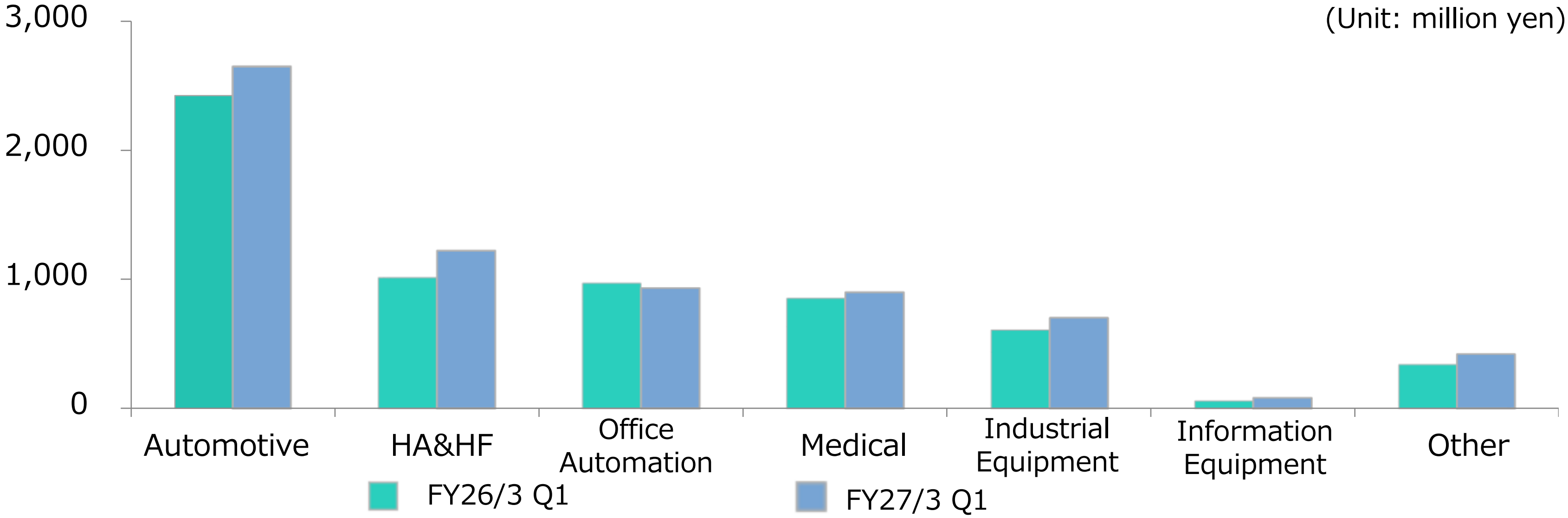
	FY26/3 Q1 Results	FY27/3 Q1 Results	Y on Y Change	
Sales	**6,247**	**6,905**	658	10.5%
Gross Profit	**2,399**	**2,595**	196	8.1%
(Gross profit margin)	38.4%	37.5%	–	–
SG&A expenses	**1,426**	**1,416**	▲10	▲0.7%
Operating Profit	**972**	**1,178**	206	21.1%
(Operating profit margin)	15.5%	17.0%	–	–
Ordinary Profit	**906**	**1,223**	317	34.9%
Profit attributable to owners of the parent	**856**	**946**	90	10.5%
USD FX (avg)	144.60	159.49	14.89	
EPS	80.67	98.67	18.00	

2. Comparison of Sales by Application (year-on-year)

Sales Increased Primarily in the Automotive and HA&HF

【Automotive】 Increase due to strong Korean market, supported by solid demand for HEV
【HA&HF】 Sales increased in Japan and Europe, driven by replacement demand resulting from extreme heat and stricter energy-efficiency standards
【Industrial Equipment】 Sales increased in Japan and China due to improving capital investment demand

(Unit: million yen)



(Unit: million yen)

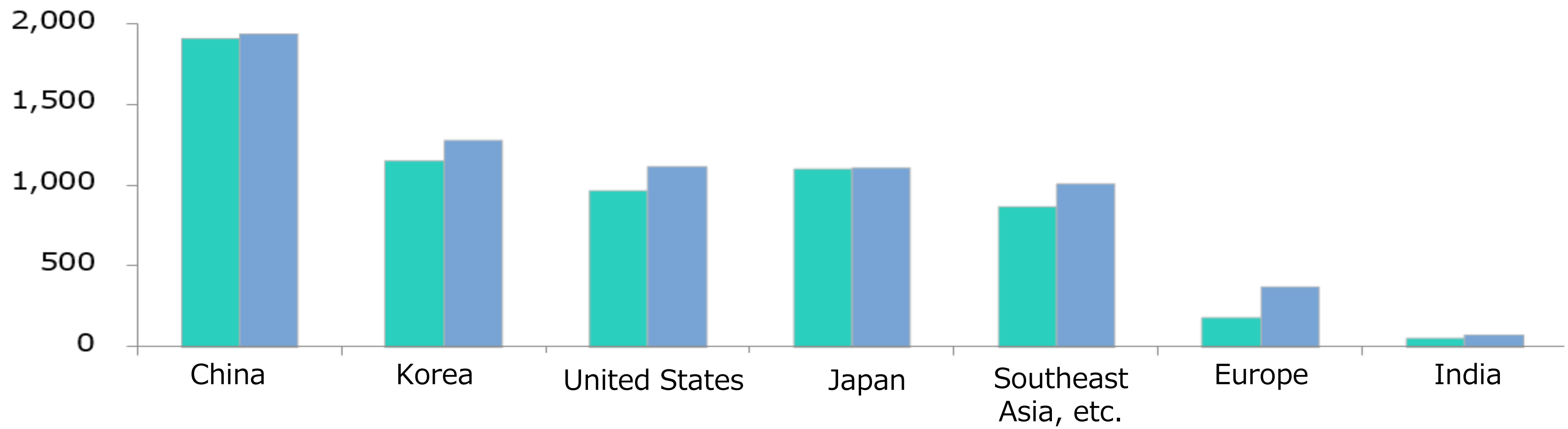
	FY26/3 Q1		FY27/3 Q1		Y on Y change
Automotive	**2,424**	**38.8%**	**2,647**	**38.3%**	**223**
HA&HF	**1,007**	**16.1%**	**1,221**	**17.7%**	**214**
Office Automation	966	15.5%	932	13.5%	▲34
Medical	850	13.6%	900	13.0%	50
Industrial eqpt.	**604**	**9.7%**	**702**	**10.2%**	**98**
Information eqpt.	57	0.9%	82	1.2%	25
Other	339	5.4%	421	6.1%	82
Count	6,247	100.0%	6,905	100.0%	658

3. Comparison of Sales by Region (year-on-year)

Sales Increased Primarily in Europe and the U.S.

【Europe, Southeast Asia, etc.】 Increased in HA&HF
【United States】 Increased in Automotive and Industrial equipment
【Korea】 Increased in Automotive

(Unit: million yen)



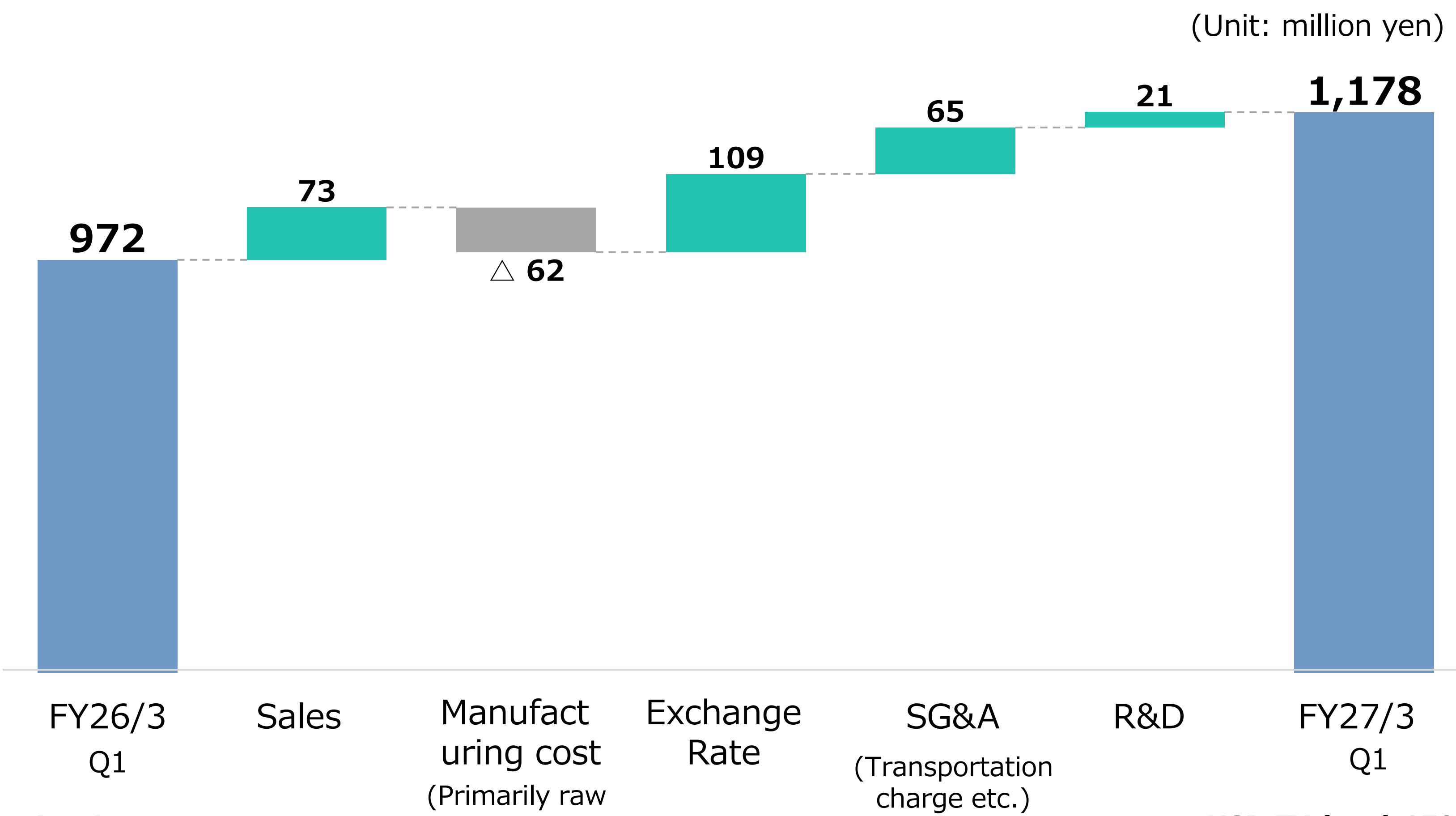
(Unit: million yen)

	FY26/3 Q1		FY27/3 Q1		Y on Y change
China	1,909	30.6%	1,933	28.0%	24
Korea	**1,156**	**18.5%**	**1,279**	**18.5%**	**123**
United States	**967**	**15.5%**	**1,117**	**16.2%**	**150**
Japan	1,102	17.6%	1,111	16.1%	9
Southeast Asia,etc.	**873**	**14.0%**	**1,010**	**14.6%**	**137**
Europe	**183**	**2.9%**	**377**	**5.5%**	**194**
India	57	0.9%	78	1.1%	21
Count	6,247	100.0%	6,905	100.0%	658

4. Operating Profit Variance Analysis (year-on-year)

Profit Increased Due to Higher Sales and Favorable Foreign Exchange Impact

Change in operating profit 206 million yen



USD FX (avg) 144.60

USD FX (avg) 159.49

5. Capital Expenditure, Depreciation and R&D Expenses

Continuing Growth Investments

All Investment Items Expected to Increase in the Second Half

【Capital investment】 On track

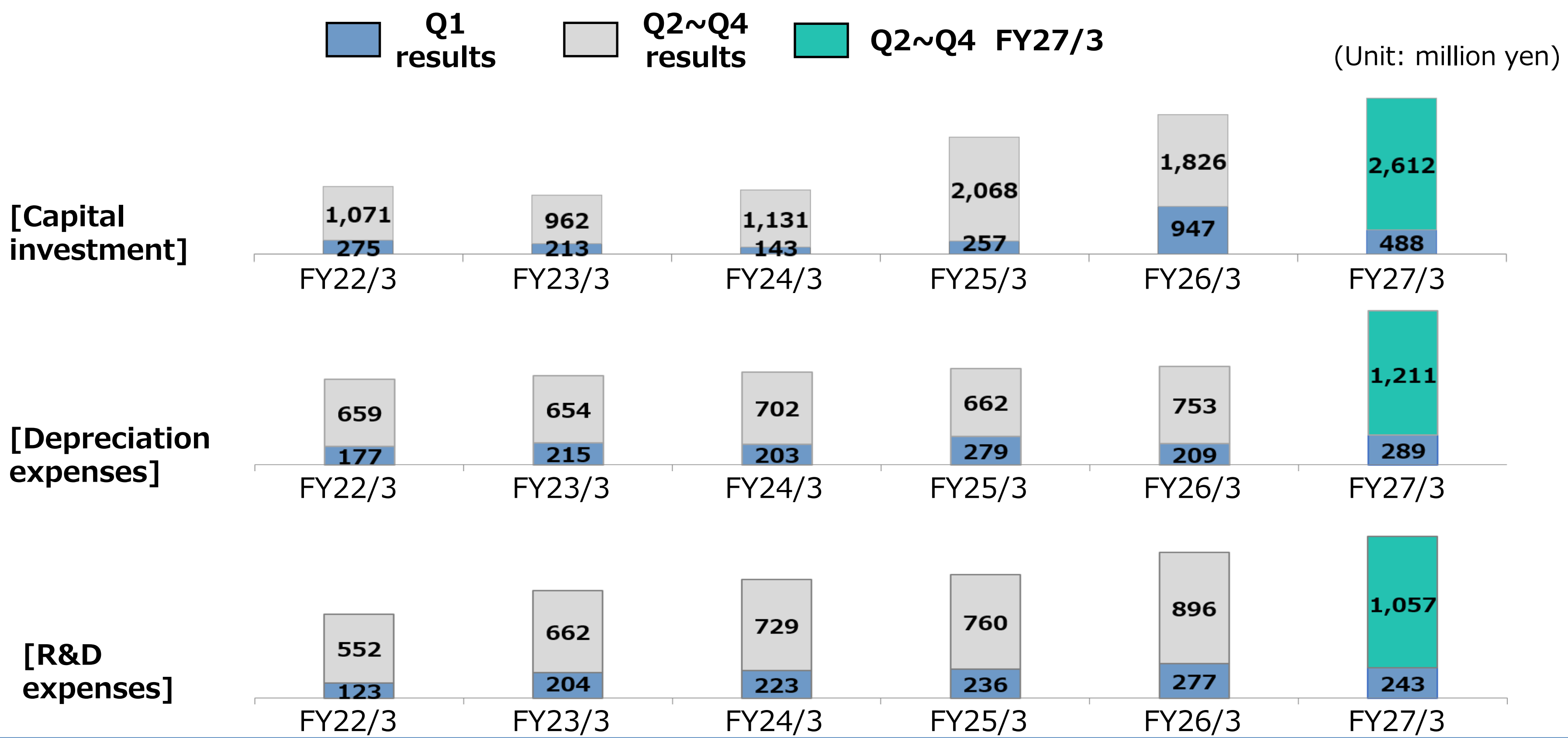
Expenditures related to the Yamaguchi Plant project, including advance payments and progress payments, are expected from 2Q onward.

【Depreciation expenses】 On track

Depreciation of newly installed thin-film thermistor equipment is expected from 2Q onward

【R&D expenses】 Slightly behind plan

Expenditures are expected from 2Q onward, including costs associated with delays in the 1Q schedule



< Contact >

SEMITEC Corporation

Administration Division / Corporate Planning Department / IR Section

TEL: 03-3621-2713 FAX: 03-5611-2165

E-mail:ir@mail.semitec.co.jp

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