November 17, 2025

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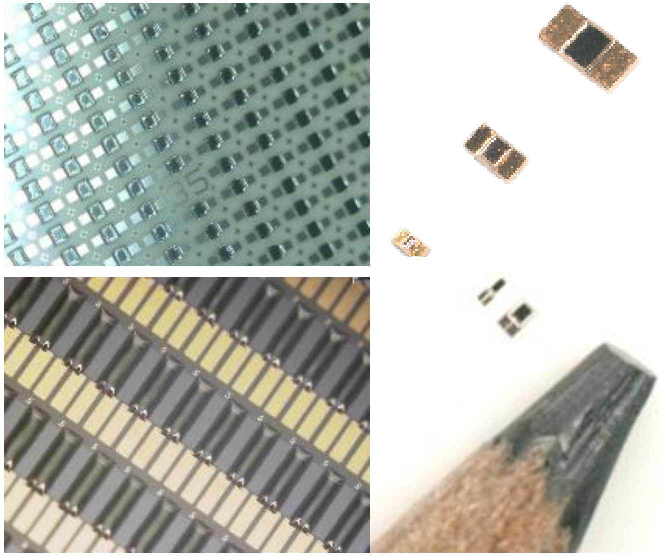
SEMITEC Corporation

Summary of financial results for the second quarter of the fiscal year ending March 2026



Contents

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1. Second Quarter Cumulative Results for FY2026

Year-on-year decrease in revenue and profit

【Sales】 Decrease in sales for Home Appliances (HA), Housing Facility (HF), and Office Automation

【Operating profit】 Profit decreased due to higher R&D expenses and other costs

【Ordinary profit】 Profit decline due to fixed asset disposal loss(94 million yen)

【Profit attributable to owners of the parent】
Profit decline despite extraordinary gain from divestment of a subsidiary (187 million yen)

(Unit: million yen)

	6M FY24 Results	6M FY25 Results	Y on Y Change		Initial Plan	Y on Y Change	
Sales	**12,787**	**12,696**	▲ 91	▲0.7%	**11,790**	906	7.6%
Gross Profit	**4,989**	**4,878**	▲ 111	▲2.2%	**4,560**	318	6.9%
(Gross profit margin)	39.0%	38.4%	–	–	38.7%	–	–
SG&A expenses	**2,853**	**2,964**	111	3.8%	**2,900**	64	2.2%
Operating Profit	**2,135**	**1,914**	▲ 221	▲10.3%	**1,660**	254	15.3%
(Operating profit margin)	16.7%	15.1%	–	–	14.1%	–	–
Ordinary Profit	**2,116**	**1,796**	▲ 320	▲15.1%	**1,540**	256	16.6%
Profit attributable to owners of the parent	**1,608**	**1,458**	▲150	▲9.3%	**1,280**	178	13.9%
USD FX (avg)	152.62	146.04	▲ 6.58		135.00		
EPS	149.87	139.58	▲10.29		–		

2. Comparison of Sales by Application (year-on-year)

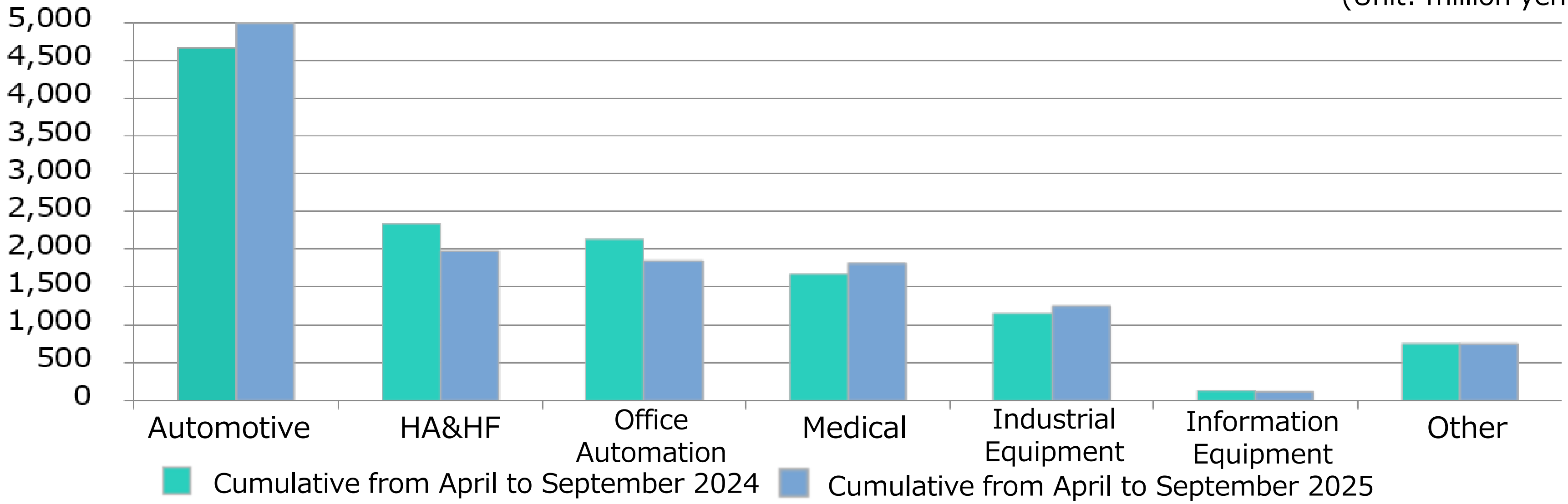
Automotive and Medical increased, Home Appliances and Office Automation decreased

【Automotive】 Increase for Korean and Japanese companies

【Medical】 Increase for blood glucose meter applications

【HA&HF, Office Automation】 Decrease due to reduced customer demand and inventory adjustment

(Unit: million yen)



(Unit: million yen)

	Cumulative from April to September 2024		Cumulative from April to September 2025		Y on Y change
Automotive	4,664	36.5%	4,981	39.2%	317
HA&HF	2,326	18.2%	1,967	15.5%	▲359
Office Automation	2,124	16.6%	1,841	14.5%	▲283
Medical	1,657	12.9%	1,805	14.2%	148
Industrial eqpt.	1,148	9.0%	1,240	9.8%	92
Information eqpt.	127	1.0%	117	0.9%	▲10
Other	741	5.8%	745	5.9%	4
Count	12,787	100.0%	12,696	100.0%	▲91

3. Comparison of Sales by Region (year-on-year)

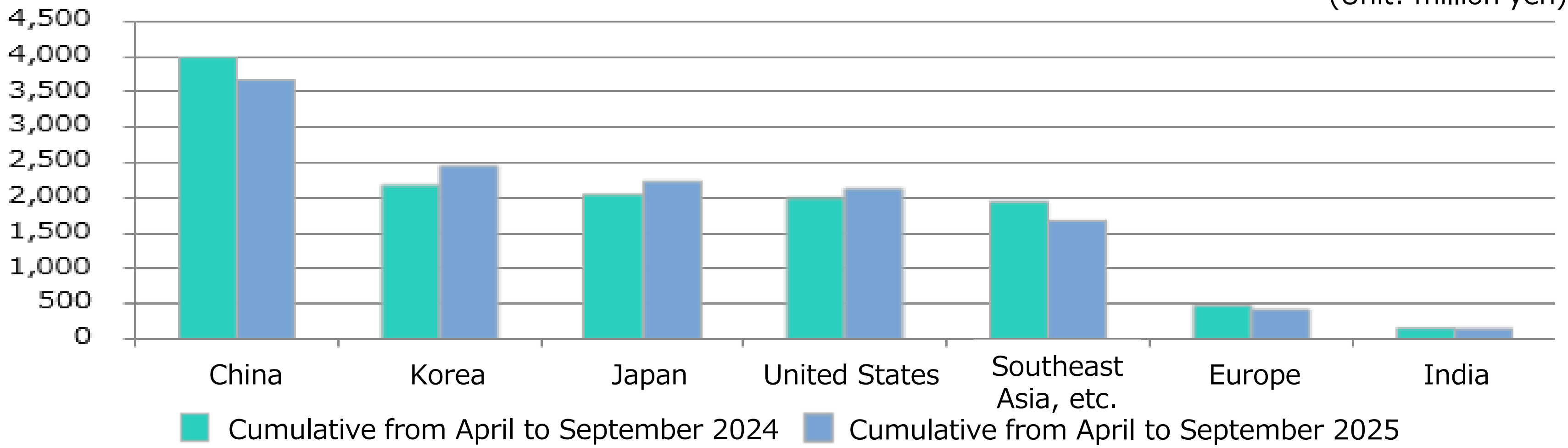
Korea and Japan increased, China and Southeast Asia decreased

【Korea and Japan】 Increase in Automotive

【China】 Decrease in Office Automation and HA&HF

【Southeast Asia etc.】 Decrease in Office Automation and Automotive

(Unit: million yen)



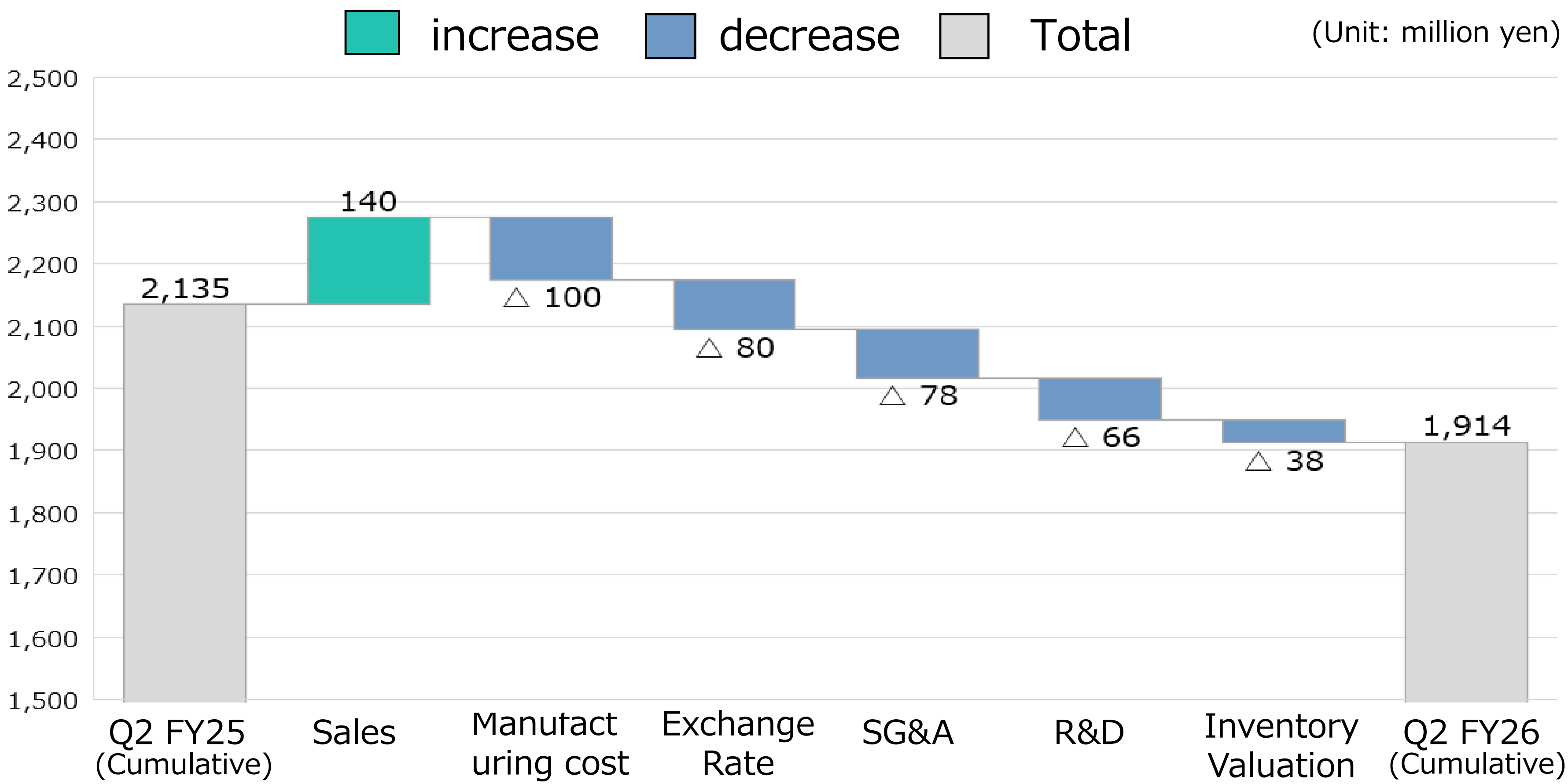
(Unit: million yen)

	Cumulative from April to September 2024		Cumulative from April to September 2025		Y on Y change
China	3,978	31.1%	3,680	29.0%	▲298
Korea	2,175	17.0%	2,435	19.2%	260
Japan	2,053	16.1%	2,223	17.5%	170
United States	1,995	15.6%	2,116	16.7%	121
Southeast Asia,etc.	1,952	15.3%	1,679	13.2%	▲273
Europe	486	3.8%	417	3.3%	▲69
India	148	1.1%	146	1.1%	▲2
Count	12,787	100.0%	12,696	100.0%	▲91

4. Operating Profit Variance Analysis (year-on-year)

Decrease due to FX fluctuation and increase in R&D and SG&A expenses

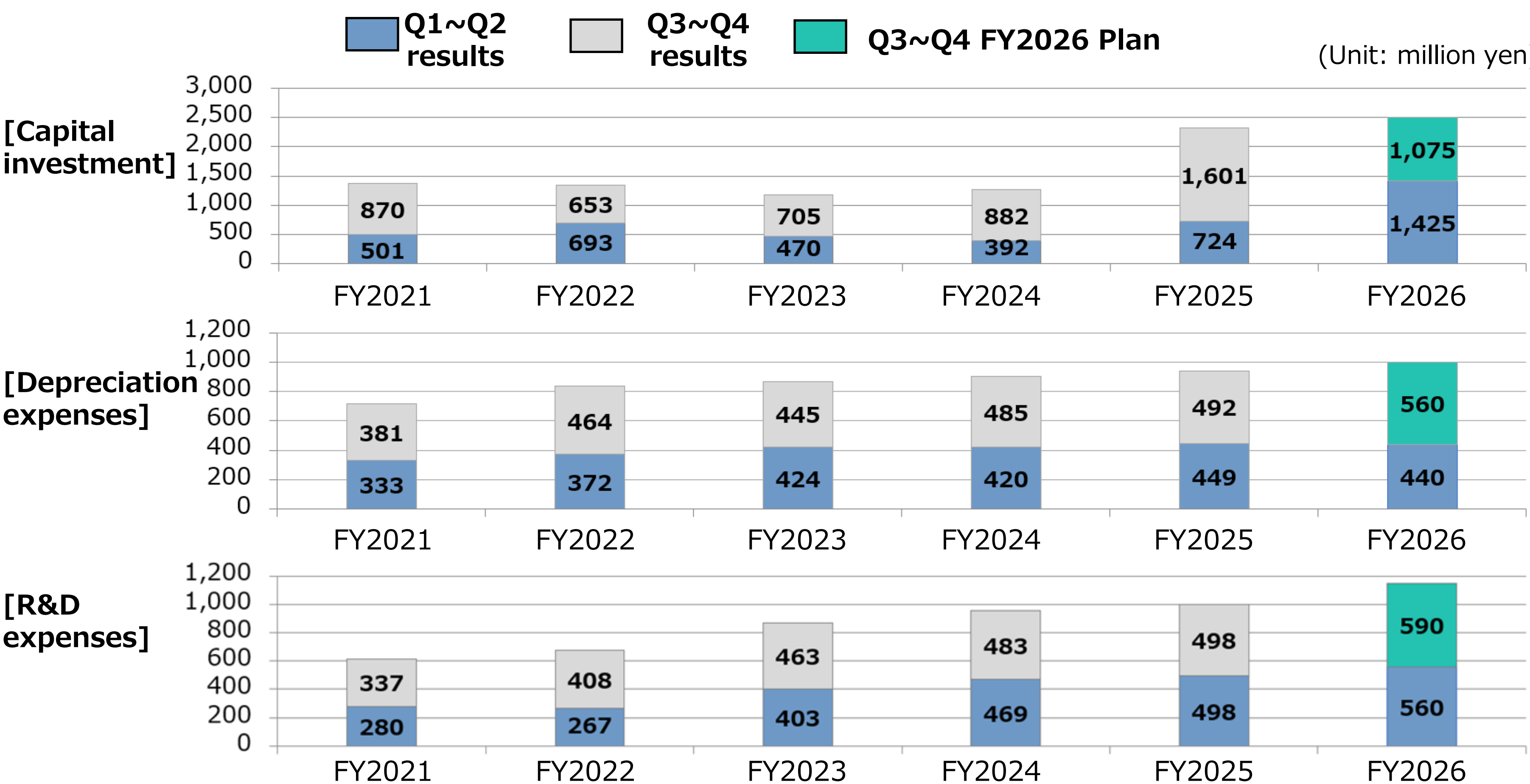
Change in operating profit ▲221 million yen



5. Capital Expenditure, Depreciation and R&D Expenses

Investment KPIs remained on track

【Capital investment】 Acquisition of equipment for thin-film thermistors, dormitories for trainees, etc.
【Depreciation expenses】 On track
(Amortization of the above thin-film thermistor equipment will occur in the following fiscal year)
【R&D expenses】 On track



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