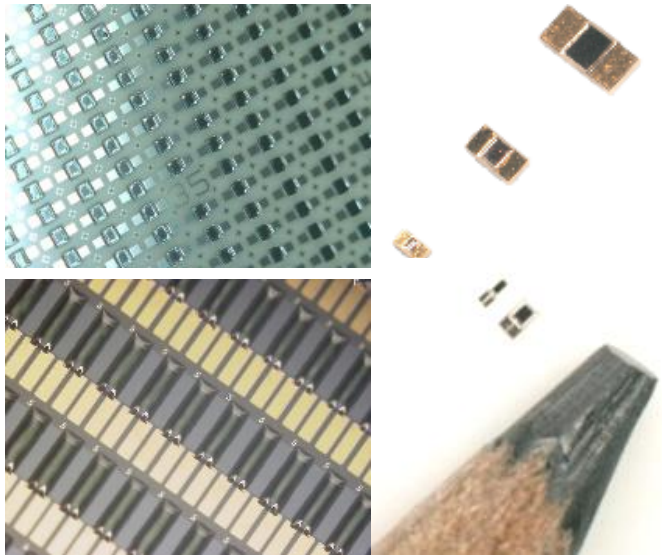
November 12, 2026

SEMITEC

TSE code: 6626

SEMITEC Corporation

Summary of financial results for the second quarter of the fiscal year ending March 2027



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Note:
This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

1. Second Quarter Cumulative Results for FY27/3

Increase in both Sales and Profit YoY

【Sales】 Increase due to solid demand from Automotive , Home Appliances & Housing Facility and Industrial Equipment (supported by special demand and front-loaded demand)

【Operating profit】 Increase despite higher raw material costs, driven by the impact of increased sales & favorable FX（※）

【Ordinary profit】 Remained on a growth trajectory despite recording a foreign exchange loss of JPY 171 million and a loss on disposal of fixed assets of JPY 111 million

FX Sensitivity (USD/JPY, ¥1 movement): Net Sales +/− JPY 140 million; Operating Profit +/− JPY 27 million (annual basis).

(Unit: million yen)

	FY26/3 Q2 Results	FY27/3 Q2 Results	Y on Y Change		Initial Plan	Y on Y Change	
Sales	**12,696**	**14,405**	1,709	13.4%	**12,630**	1,775	14.0%
Gross Profit	**4,878**	**5,390**	512	10.4%	**4,653**	737	15.8%
(Gross profit margin)	38.4%	37.4%	–	–	36.8%	–	–
SG&A expenses	**2,964**	**3,026**	62	2.0%	**3,053**	▲27	▲0.8%
Operating Profit	**1,914**	**2,363**	449	23.4%	**1,600**	763	47.7%
(Operating profit margin)	15.1%	16.4%	–	–	12.7%	–	–
Ordinary Profit	**1,796**	**2,189**	393	21.8%	**1,510**	679	44.9%
Profit attributable to owners of the parent	**1,458**	**1,628**	170	11.6%	**1,070**	558	52.1%
USD FX (avg)	146.04	159.37	13.33		150.00		
EPS	139.58	169.69	30.11		111.50		

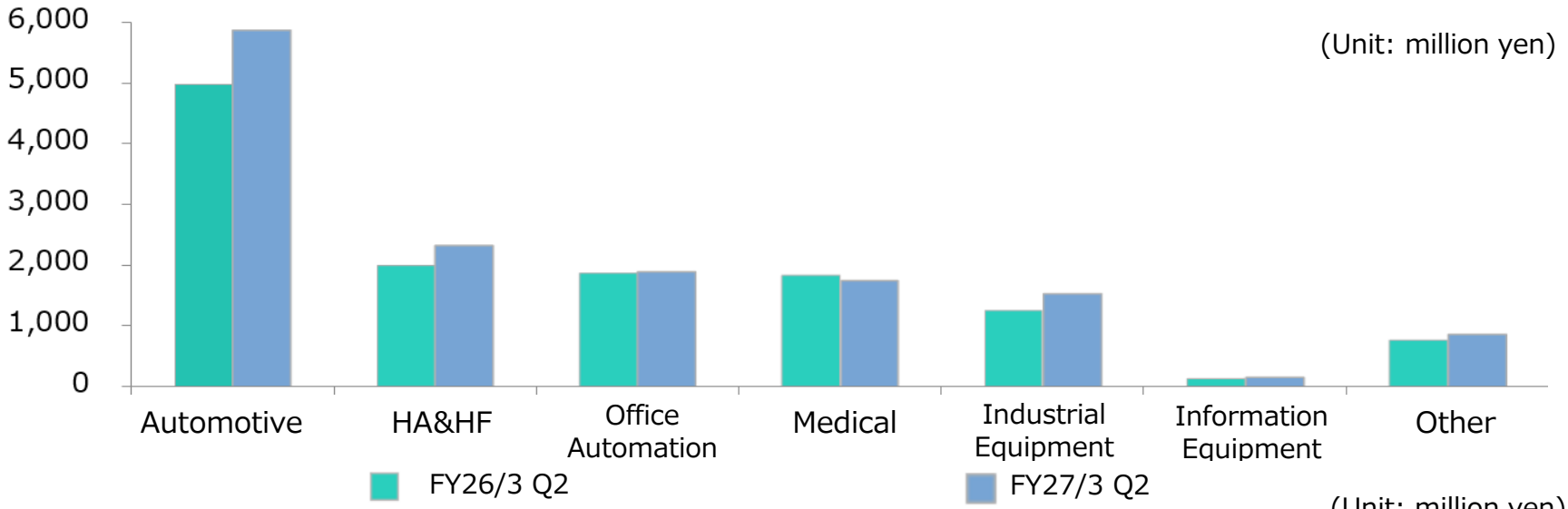
2. Comparison of Sales by Application (year-on-year)

Sales Increased Primarily in the Automotive, HA&HF and Industrial Eqpt.

【Automotive】 Increase for Korean companies supported by solid demand for HEV

【HA&HF】 Growth driven by pre-demand ahead of tighter energy-efficiency regulations(HA) and front-loaded demand derived from geopolitical uncertainty in the Middle East region (HF)

【Industrial Eqpt.】 Sales increased in Japan and China due to improving capital investment demand



(Unit: million yen)

	FY26/3 Q2		FY27/3 Q2		Y on Y change
Automotive	**4,981**	**39.2%**	**5,842**	**40.6%**	**861**
HA&HF	**1,967**	**15.5%**	**2,323**	**16.1%**	**356**
Office Automation	1,841	14.5%	1,893	13.1%	52
Medical	1,805	14.2%	1,759	12.2%	▲46
Industrial eqpt.	**1,240**	**9.8%**	**1,540**	**10.7%**	**300**
Information eqpt.	117	0.9%	177	1.2%	60
Other	745	5.9%	871	6.1%	126
Count	12,696	100.0%	14,405	100.0%	1,709

3. Comparison of Sales by Region (year-on-year)

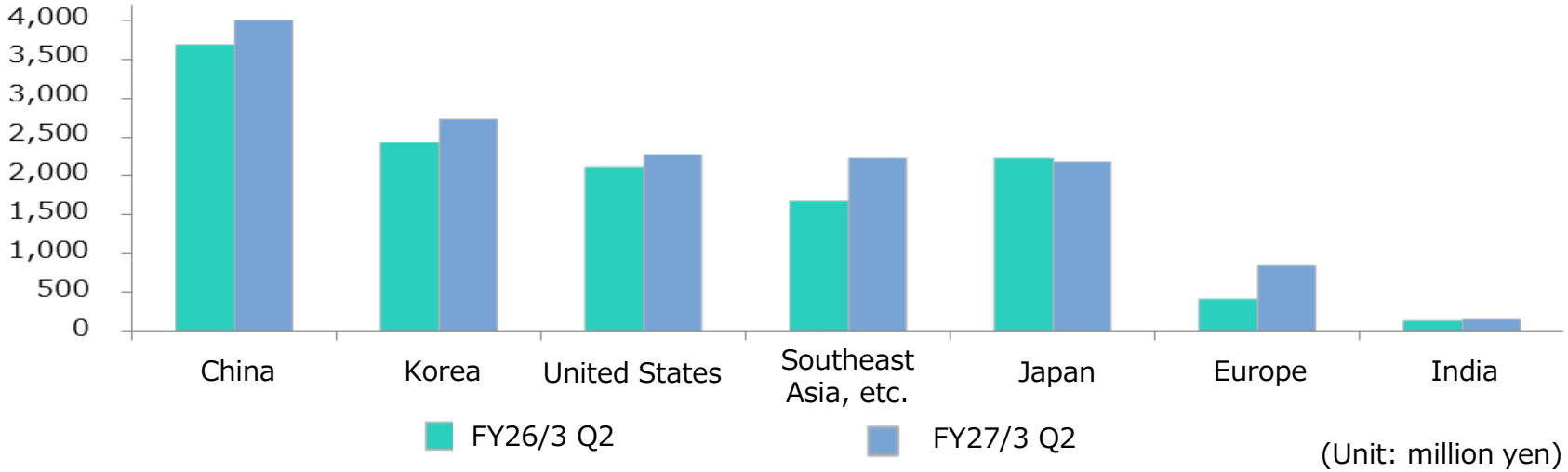
Sales Increased Primarily in Southeast Asia and Europe

【Southeast Asia,etc. and Korea】 Increase in Automotive

【Europe】 Increase in HA&HF

【China】 Increase in Industrial Eqpt.

(Unit: million yen)



(Unit: million yen)

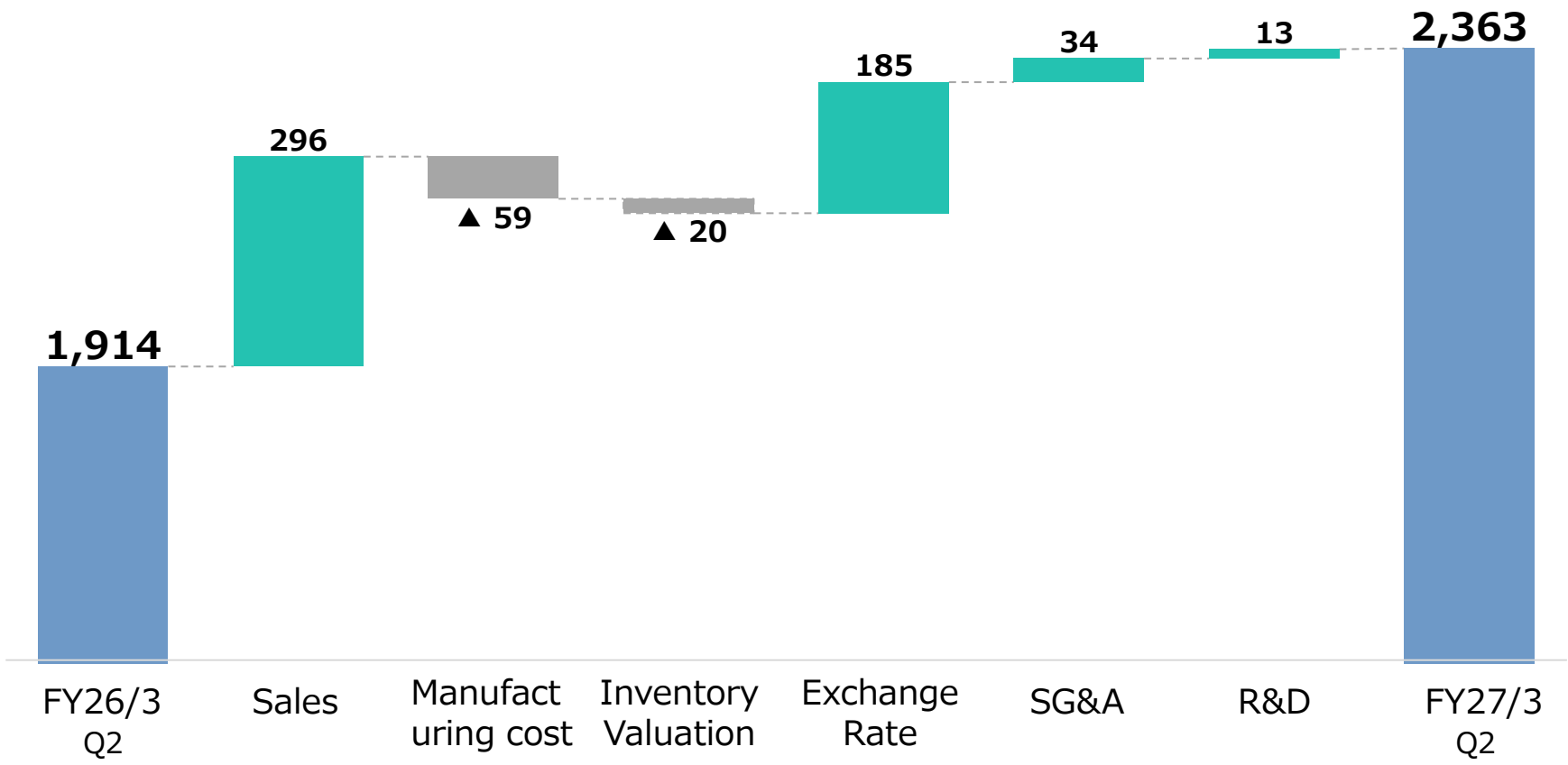
	FY26/3 Q2		FY27/3 Q2		Y on Y change
China	**3,680**	**29.0%**	**4,000**	**27.8%**	**320**
Korea	**2,435**	**19.2%**	**2,724**	**18.9%**	**289**
United States	2,116	16.7%	2,278	15.8%	162
Southeast Asia,etc.	**1,679**	**13.2%**	**2,222**	**15.4%**	**543**
Japan	2,223	17.5%	2,177	15.1%	▲46
Europe	**417**	**3.3%**	**841**	**5.9%**	**424**
India	146	1.1%	163	1.1%	17
Count	12,696	100.0%	14,405	100.0%	1,709

4. Operating Profit Variance Analysis (year-on-year)

Profit Increased Due to Higher Sales and Favorable Foreign Exchange Impact

Change in operating profit 449 million yen

(Unit: million yen)



USD FX (avg) 146.04

USD FX (avg) 159.37

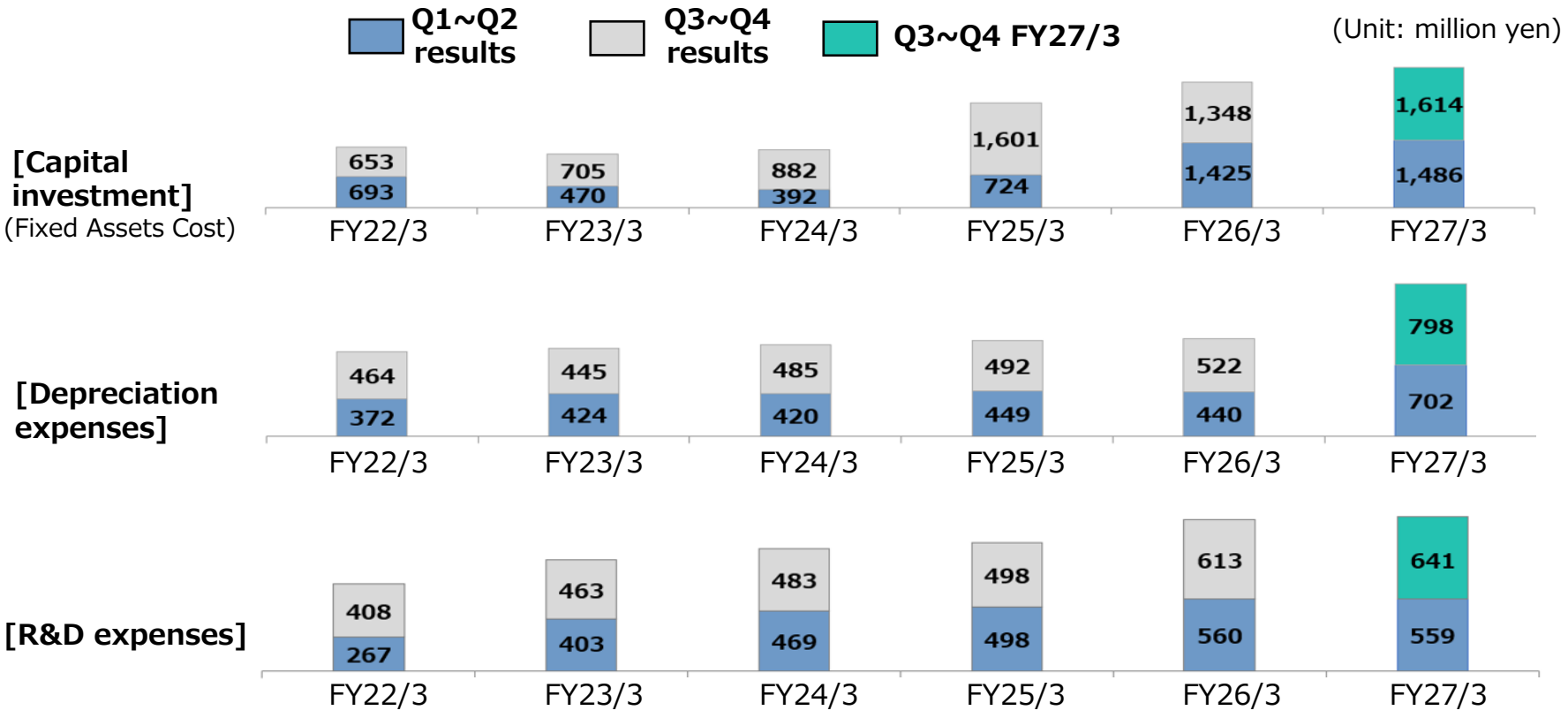
5. Capital Expenditure, Depreciation and R&D Expenses

New Factory Expenditures and Thin-Film Thermistor Equipment Depreciation Largely on Track

【Capital investment】 Spending related mainly to the Ube (Yamaguchi) Plant, including construction costs, is progressing as planned

【Depreciation expenses】 Depreciation for newly installed thin-film thermistor production equipment has been recognized since Q2

【R&D expenses】 Forecast revised from JPY 1.3 billion to JPY 1.2 billion due to delays in certain projects



Note: The JPY amounts above have been translated at the average exchange rates for the respective periods.

6. Revision to Full-Year Consolidated Earnings Forecast for FY27/3

Upward Revision to Net Sales and Profit Forecasts

Forecast revised to reflect front-loaded demand in the first half, despite uncertainty surrounding the economic outlook following the U.S. midterm elections.

Unit: million yen	Previous Forecast (May 12, 2026)	**Revised Forecast (November 11, 2026)**	**Change**	**Change (%)**
USD FX	150.00	**157.94**	—	—
Sales	24,890	**27,600**	2,710	10.8 %
Operating Profit	2,950	**3,900**	950	32.2 %
Ordinary Profit	2,890	**3,750**	860	29.7 %
Profit attributable to owners of the parent	2,050	**2,750**	700	34.1 %
Capital investment	3,100	3,100	—	—
Depreciation expenses	1,500	1,500	—	—
R&D expenses	1,300	1,200	▲100	▲7.6 %

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