

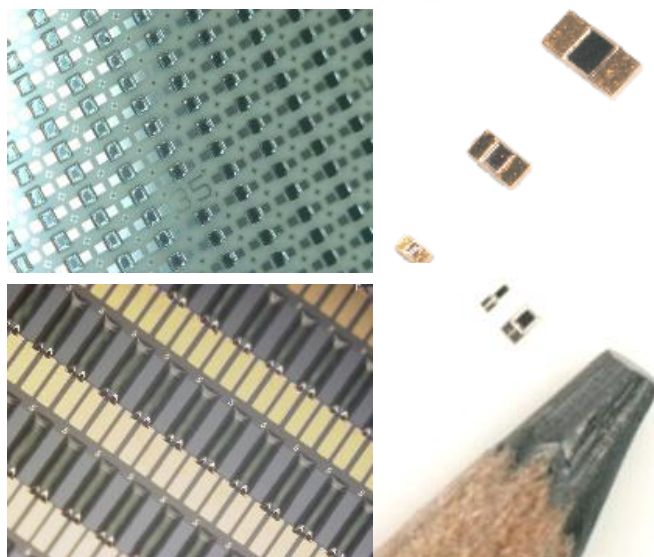


TSE code: 6626

February 10, 2026

# SEMITEC Corporation

**Summary of financial results for the third quarter of the fiscal year ending March 2026**



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## **Note:**

**This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.**

# 1. Third Quarter Cumulative Results for FY2026

Slight increase in sales but decrease in profit YoY

**【Sales】** Decrease in sales for Home Appliances and Housing Facility (HA&HF), and Office Automation (OA)  
Increase in Automotive and Industrial Equipment

**【Operating profit】** Decrease due to higher R&D expenses and other costs (raw materials and labor costs)

**【Ordinary profit】** Decrease due to fixed asset disposal loss(94 million yen)

**【Profit attributable to owners of the parent】**

Decrease despite extraordinary gain from divestment of a subsidiary (187 million yen)

(Unit: million yen)

	9M FY24 Results	9M FY25 Results	Y on Y Change	
<b>Sales</b>	<b>19,099</b>	<b>19,132</b>	33	0.1%
<b>Gross Profit</b>	<b>7,464</b>	<b>7,334</b>	▲ 130	▲1.7%
(Gross profit margin)	39.1%	38.3%	—	—
<b>SG&amp;A expenses</b>	<b>4,340</b>	<b>4,484</b>	144	3.3%
<b>Operating Profit</b>	<b>3,124</b>	<b>2,849</b>	▲ 275	▲8.7%
(Operating profit margin)	16.3%	14.8%	—	—
<b>Ordinary Profit</b>	<b>3,314</b>	<b>2,902</b>	▲ 412	▲12.4%
<b>Profit attributable to owners of the parent</b>	<b>2,345</b>	<b>2,240</b>	▲ 105	▲4.4%
USD FX (avg)	152.56	148.75	▲ 3.81	
EPS	217.49	220.57	3.08	

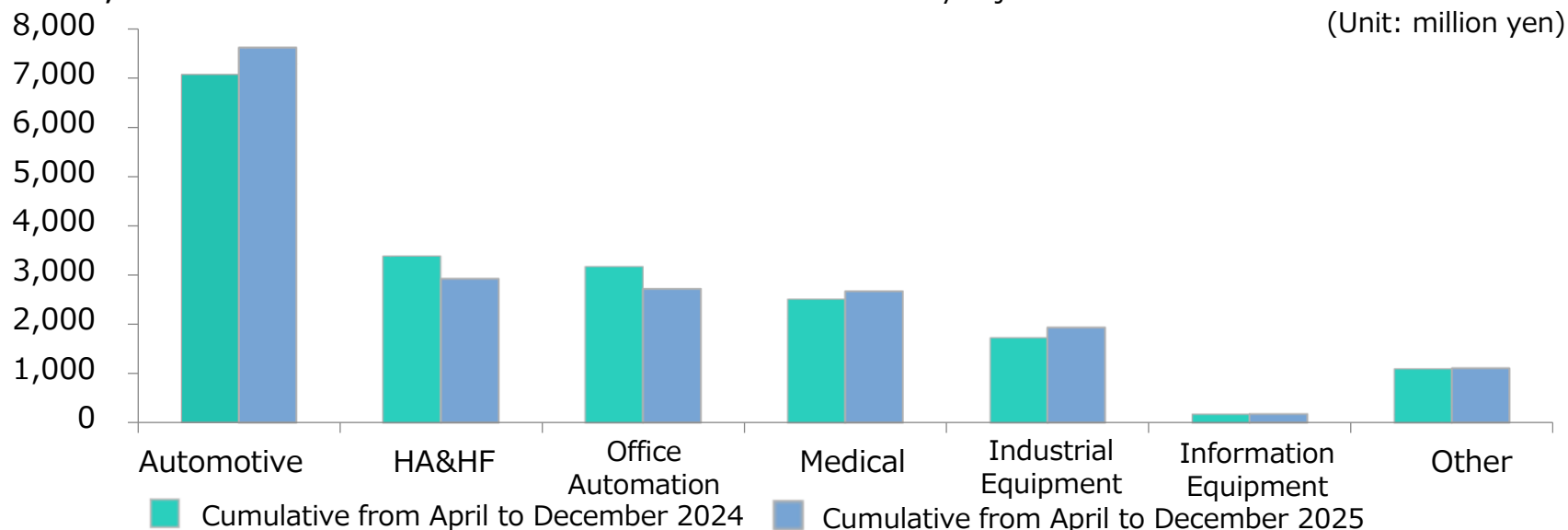
## 2. Comparison of Sales by Application (year-on-year)

Automotive and Industrial Equipment increased, HA and OA decreased

**[Automotive]** Increase for Korean and Japanese companies

**[Industrial Equipment]** Increase due to the completion of customers' inventory adjustments

**[HA&HF, OA]** Decrease due to reduced customer demand and inventory adjustment



(Unit: million yen)

	Cumulative from April to December 2024		Cumulative from April to December 2025		Y on Y change
Automotive	7,075	37.1%	7,608	39.8%	533
HA&HF	3,369	17.7%	2,922	15.3%	▲447
Office Automation	3,157	16.5%	2,717	14.2%	▲440
Medical	2,501	13.1%	2,667	13.9%	166
Industrial eqpt.	1,725	9.0%	1,931	10.1%	206
Information eqpt.	176	0.9%	178	0.9%	2
Other	1,096	5.7%	1,109	5.8%	13
Count	19,099	100.0%	19,132	100.0%	33

### 3. Comparison of Sales by Region (year-on-year)

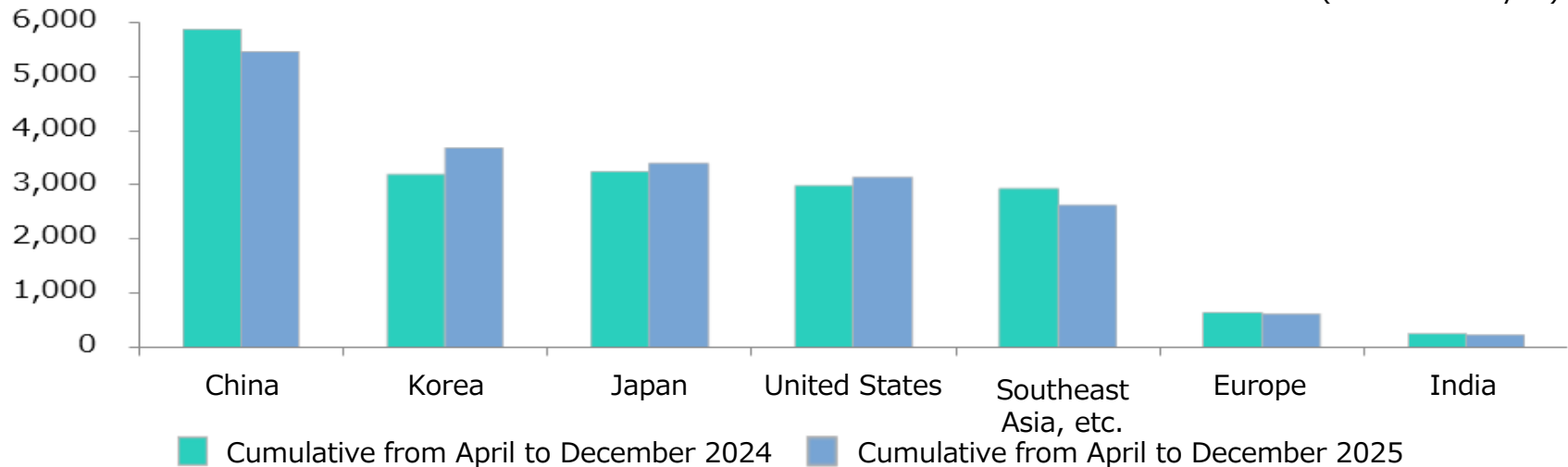
Korea increased, China and Southeast Asia decreased

**[Korea]** Increase in Automotive

**[China]** Decrease in Office Automation and HA & HF

**[Southeast Asia etc.]** Decrease in OA and Automotive

(Unit: million yen)



(Unit: million yen)

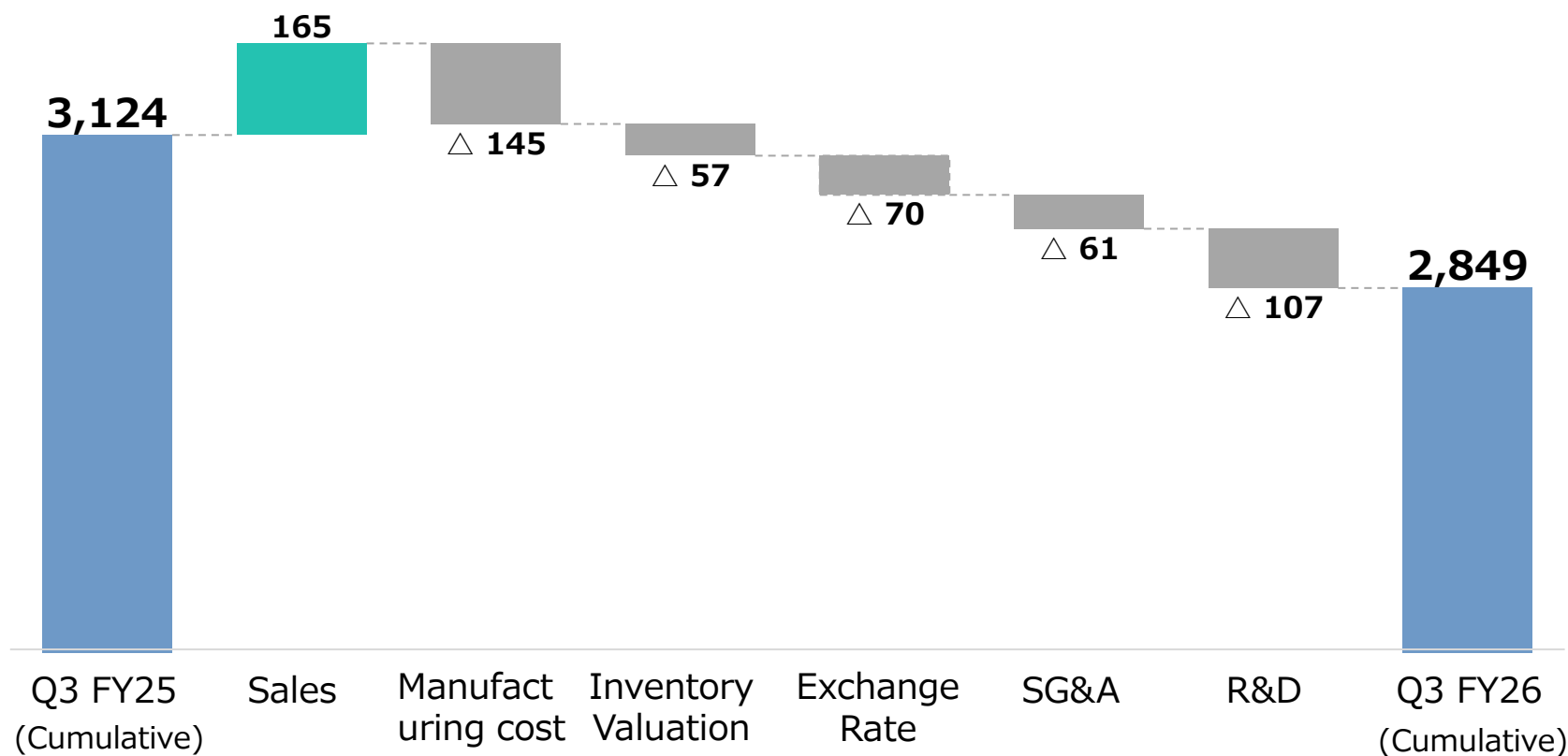
	Cumulative from April to December 2024		Cumulative from April to December 2025		Y on Y change
China	5,878	30.8%	5,464	28.6%	▲414
Korea	3,190	16.7%	3,680	19.2%	490
Japan	3,235	16.9%	3,394	17.7%	159
United States	2,991	15.7%	3,131	16.4%	140
Southeast Asia,etc.	2,921	15.3%	2,615	13.7%	▲306
Europe	639	3.3%	618	3.2%	▲21
India	245	1.3%	230	1.2%	▲15
Count	19,099	100.0%	19,132	100.0%	33

## 4. Operating Profit Variance Analysis (year-on-year)

Decrease due to increased manufacturing costs (higher raw material prices) ,  
increased R&D expenses, and FX fluctuation

**Change in operating profit ▲275 million yen**

(Unit: million yen)



USD FX (avg) 152.56

USD FX (avg) 148.75

# 5. Capital Expenditure, Depreciation and R&D Expenses

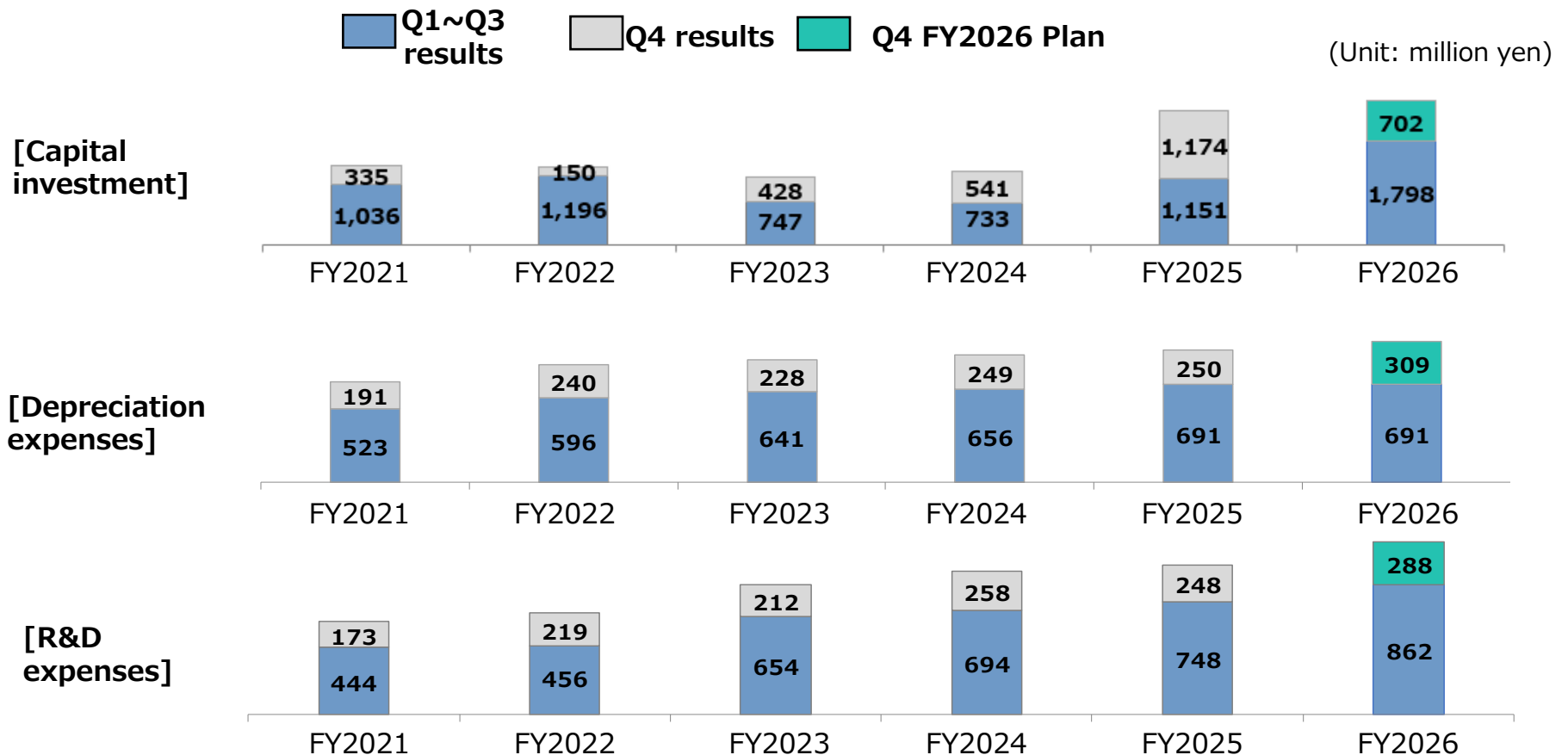
## Investment KPIs remained on track

**[Capital investment]** Acquisition of equipment for thin-film thermistors, dormitories for trainees, etc.

**[Depreciation expenses]** On track

(Depreciation of the above thin-film thermistor equipment will begin in FY2027)

**[R&D expenses]** On track



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